



Your Current Monthly Expenses

Mortgage, rent	\$ _____
Utilities (Electric, Gas)	\$ _____
Real estate taxes	\$ _____
Property insurance (Structure)	\$ _____
Grass cutting, mulching, weeding, edging, trimming, groundskeeper	\$ _____
24 hour security monitoring system	\$ _____
Housecleaning and annual heavy cleaning (Moving appliances and windows)	\$ _____
Water, sewer, trash, and recycling	\$ _____
Interior maintenance of your residence, such as repair and replacement of appliances, HVAC, hot water heater etc.	\$ _____
Food costs per month	\$ _____
Exterior maintenance of your residence, such as repair and replacement of roof, windows, driveway, etc.	\$ _____
Club membership	\$ _____
Social and cultural events, entertainment, craft/hobby areas and Activities Director	\$ _____
Car insurance, gas, maintenance	\$ _____
24 hour emergency response system	\$ _____
Cable, television, phone	\$ _____
Snow removal	\$ _____
Total Monthly Cost	\$ _____

Our Resident's Expenses

Monthly fee	\$ _____
Utilities (Electric, Gas)	Included
Real estate taxes	Included
Property insurance (Building and Structure)	Included
Grass cutting, mulching, weeding, edging, trimming, groundskeeper	Included
24 hour security monitoring system	Included
Housecleaning (twice a month) annual heavy cleaning	Included
Water, sewer, trash, and recycling	Included
Interior maintenance of your residence, such as repair and replacement of appliances, HVAC, hot water heater, etc.	Included
Meal Plan per month (60-70 meals)	\$213/mo
Exterior maintenance of your residence, such as repair and replacement of roof, windows, driveway, etc.	Included
Health club membership (swimming pool, athletic equipment, aerobics studio, wellness programs, classes, etc.)	Included
Clubhouse membership, social and cultural events, entertainment, craft/hobby areas and Activities Director	Included
Transportation	\$ _____
24 hour emergency response system	Included
Cable, television, phone	\$ _____
Snow removal	Included
Peace of mind	Included
Total Monthly Cost*	\$ _____

*Personal tax deduction for interest paid on mortgage held by co-op

